

Translation

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SUMMARY OF FINANCIAL STATEMENTS (Consolidated)

For the nine months ended December 31, 2023

(Under Japanese GAAP)

January 31, 2024

Company name: Fujicco Co., Ltd.
 Stock exchange listing: Tokyo
 Stock code: 2908 URL <https://www.fujicco.co.jp/english>
 Representative: President and CEO Masakazu Fukui
 For inquiry: Senior Executive Officer Teruaki Onishi E-mail: kikaku2908@fujicco.co.jp
 Scheduled date to file Quarterly Securities Report: February 7, 2024 Dividend payment date: —
 Supplemental information for financial statements: None
 Results briefing: None

1. Consolidated Financial Results for the Nine Months Ended December 31, 2023

(1) Consolidated Operating Results

(% indicates the rates of change from the same period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
Nine months ended								
December 31, 2023	42,780	3.5	1,661	30.6	1,989	27.8	1,394	22.0
December 31, 2022	41,352	-2.8	1,271	-51.9	1,557	-47.4	1,142	-48.1

(Reference) Comprehensive income December 31, 2023: ¥1,951 million (58.5%); December 31, 2022: ¥1,231 million (-29.4%)

	Earnings per share		Fully diluted earnings per share	
	yen		yen	
Nine months ended				
December 31, 2023	48.97		—	
December 31, 2022	39.80		—	

(2) Consolidated Financial Position

As of	Total assets		Net assets		Shareholder's equity ratio	
	millions of yen		millions of yen		%	
December 31, 2023	80,921		69,156		85.5	
March 31, 2023	78,862		68,514		86.9	

(Reference) Shareholder's equity as of December 31, 2023: ¥69,156 million; March 31, 2023: ¥68,514 million

2. Dividends

	Annual dividends per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
Fiscal year ended	yen				
March 31, 2023	—	23.00	—	23.00	46.00
March 31, 2024	—	23.00	—	—	—
Fiscal year ending	—				
March 31, 2024 (forecast)	—	—	—	23.00	46.00

(Reference) Revision to dividend forecasts published most recently: None

3. Consolidated Forecasts for the Fiscal Year Ending March 31, 2024

(% indicates the rates of change from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent		Earnings per share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
Full year	56,500	4.8	1,800	44.0	2,050	31.6	1,430	1.7	50.24

(Reference) Revision to financial forecasts published most recently: None

4. Other

- (1) Transfer of important subsidiaries during the period: None
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: None
- (3) Changes in accounting policy, changes in accounting estimates, and retrospective restatements
 - (A) Changes due to revision of accounting standards: None
 - (B) Changes due to reasons other than (A): None
 - (C) Changes in accounting estimates: None
 - (D) Retrospective restatements: None

(4) Number of outstanding shares (ordinary shares):

(A) Number of outstanding shares (including treasury shares):

As of December 31, 2023: 30,050,759 shares

As of March 31, 2023: 30,050,759 shares

(B) Number of treasury shares:

As of December 31, 2023: 1,585,004 shares

As of March 31, 2023: 1,586,964 shares

(C) Average number of outstanding shares:

Nine months ended December 31, 2023: 28,465,007 shares

Nine months ended December 31, 2022: 28,711,675 shares

(Reference) The shares of the Company held by stock-granting ESOP (Employee Stock Ownership Plan) trust are treated as treasury shares.

* This summary of consolidated financial statements is exempt from quarterly review.

* Appropriate use of forecasts and other notes

[Disclaimer regarding forward-looking statements and other information]

Forward-looking statements, such as business forecasts, included in this document are based on management's estimates, assumptions, and projections at the time of publication. These statements do not represent a promise or commitment by the Company to achieve those forecasts. Actual operating results may differ significantly due to various factors.