

Translation

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## SUMMARY OF FINANCIAL STATEMENTS (Consolidated)

For the six months ended September 30, 2021

(Under Japanese GAAP)

October 28, 2021

Company name: Fujicco Co., Ltd.  
 Stock exchange listing: Tokyo  
 Stock code: 2908 URL <https://www.fujicco.co.jp/english>  
 Representative: President and CEO Masakazu Fukui  
 For inquiry: Senior Executive Officer Teruaki Onishi E-mail: [kikaku2908@fujicco.co.jp](mailto:kikaku2908@fujicco.co.jp)  
 Scheduled date to file Quarterly Securities Report: November 4, 2021 Dividend payment date: December 3, 2021  
 Supplemental information for financial statements: Yes  
 Results briefing: Yes

### 1. Consolidated Financial Results for the Six Months Ended September 30, 2021

#### (1) Consolidated Operating Results

(% indicates the rates of change from the same period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
Six months ended								
September 30, 2021	27,255	—	1,318	-39.4	1,488	-37.2	1,248	-22.4
September 30, 2020	31,495	-1.0	2,177	10.4	2,369	10.3	1,607	18.1

(Reference) Comprehensive income September 30, 2021: ¥976 million (-51.5%); September 30, 2020: ¥2,015 million (50.1%)

\* Since the Company has applied the "Accounting Standard for Revenue Recognition"(ASBJ Statement No. 29, March 31, 2020), etc., from the beginning of the fiscal year ending March 31, 2022, the rate of changes of net sales are not shown.

	Earnings per share		Fully diluted earnings per share
	yen		yen
Six months ended			
September 30, 2021	41.67		—
September 30, 2020	53.68		—

#### (2) Consolidated Financial Position

	Total assets		Net assets		Shareholder's equity ratio
	millions of yen		millions of yen		%
As of					
September 30, 2021	81,343		71,258		87.6
March 31, 2021	85,209		70,905		83.2

(Reference) Shareholder's equity as of September 30, 2021: ¥71,258 million; March 31, 2021: ¥70,905 million

### 2. Dividends

	Annual dividends per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
Fiscal year ended	yen	yen	yen	yen	yen
March 31, 2021	—	20.00	—	21.00	41.00
March 31, 2022	—	22.00			
Fiscal year ending					
March 31, 2022(forecast)			—	23.00	45.00

(Reference) Revision to dividend forecasts published most recently: None

### 3. Consolidated Forecasts for the Fiscal Year Ending March 31, 2022

(% indicates the rates of change from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent		Earnings per share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
Full year	56,000	—	3,800	-12.0	4,100	-13.0	2,800	-17.8	93.47

(Reference) Revision to financial forecasts published most recently: None

\* Since the Company has applied the "Accounting Standard for Revenue Recognition"(ASBJ Statement No. 29, March 31, 2020), etc., from the beginning of the fiscal year ending March 31, 2022, the above forecasts are based on the amounts after the application of the said accounting standard, etc., and the rate of changes of net sales are not shown.

#### 4. Other

(1) Transfer of important subsidiaries during the period: Yes

New subsidiaries: 1 company (Name: Fujicco New Delica Co., Ltd.)

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: None

(3) Changes in accounting policy, changes in accounting estimates, and retrospective restatements

(A) Changes due to revision of accounting standards: Yes

(B) Changes due to reasons other than (A): None

(C) Changes in accounting estimates: None

(D) Retrospective restatements: None

(4) Number of outstanding shares (ordinary shares):

(A) Number of outstanding shares (including treasury shares):

As of September 30, 2021: 34,991,521 shares

As of March 31, 2021: 34,991,521 shares

(B) Number of treasury shares:

As of September 30, 2021: 5,032,062 shares

As of March 31, 2021: 5,035,042 shares

(C) Average number of outstanding shares:

Six months ended September 30, 2021: 29,957,557 shares

Six months ended September 30, 2020: 29,953,004 shares

(Reference) The shares of the Company held by stock-granting ESOP (Employee Stock Ownership Plan) trust are treated as treasury shares.

\* This summary of consolidated financial statements is exempt from quarterly review.

\* Appropriate use of forecasts and other notes

[Disclaimer regarding forward-looking statements and other information]

Forward-looking statements, such as business forecasts, included in this document are based on management's estimates, assumptions, and projections at the time of publication. These statements do not represent a promise or commitment by the Company to achieve those forecasts. Actual operating results may differ significantly due to various factors.