

Translation

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## SUMMARY OF FINANCIAL STATEMENTS (Consolidated)

For the six months ended September 30, 2019

(Under Japanese GAAP)

October 28, 2019

Company name: Fujicco Co., Ltd.  
 Stock exchange listing: Tokyo  
 Stock code: 2908 URL <https://www.fujicco.co.jp/english>  
 Representative: President Masakazu Fukui  
 For inquiry: Managing Director Katsushige Yamada E-mail: [kikaku2908@fujicco.co.jp](mailto:kikaku2908@fujicco.co.jp)  
 Scheduled date to file Quarterly Securities Report: November 6, 2019 Dividend payment date: December 6, 2019  
 Supplemental information for financial statements: Yes  
 Results briefing: Yes

### 1. Consolidated Financial Results for the Six Months Ended September 30, 2019

#### (1) Consolidated Operating Results

(% indicates the rates of change from the same period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
Six months ended								
September 30, 2019	31,807	2.4	1,972	-15.1	2,148	-13.7	1,361	-28.2
September 30, 2018	31,064	2.0	2,322	0.9	2,489	0.4	1,896	13.7

(Reference) Comprehensive income September 30, 2019: ¥1,342 million (-40.0%); September 30, 2018: ¥2,238 million (0.4%)

	Earnings per share		Fully diluted earnings per share	
	yen		yen	
Six months ended				
September 30, 2019	45.48		45.45	
September 30, 2018	63.41		63.34	

#### (2) Consolidated Financial Position

	Total assets		Net assets		Shareholder's equity ratio	
	millions of yen		millions of yen		%	
As of						
September 30, 2019	80,455		67,717		84.1	
March 31, 2019	79,984		66,938		83.6	

(Reference) Shareholder's equity as of September 30, 2019: ¥67,671 million; March 31, 2019: ¥66,882 million

### 2. Dividends

	Annual dividends per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
Fiscal year ended	yen	yen	yen	yen	yen
March 31, 2019	—	19.00	—	19.00	38.00
March 31, 2020	—	19.00	—	—	—
Fiscal year ending					
March 31, 2020 (forecast)	—	—	—	19.00	38.00

(Reference) Revision to dividend forecasts published most recently: None

### 3. Consolidated Forecasts for the Fiscal Year Ending March 31, 2020

(% indicates the rates of change from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent		Earnings per share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
Full year	65,000	1.3	5,250	0.7	5,550	0.1	3,800	-9.3	126.98

(Reference) Revision to financial forecasts published most recently: None

#### 4. Other

(1) Transfer of important subsidiaries during the period: Yes

New subsidiaries: 1 company (Name: Foods Palette Co., Ltd.)

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: None

(3) Changes in accounting policy, changes in accounting estimates, and retrospective restatements

(A) Changes due to revision of accounting standards: None

(B) Changes due to reasons other than (A): None

(C) Changes in accounting estimates: None

(D) Retrospective restatements: None

(4) Number of outstanding shares (ordinary shares):

(A) Number of outstanding shares (including treasury shares):

As of September 30, 2019: 34,991,521 shares

As of March 31, 2019: 34,991,521 shares

(B) Number of treasury shares:

As of September 30, 2019: 5,057,549 shares

As of March 31, 2019: 5,064,449 shares

(C) Average number of outstanding shares:

Six months ended September 30, 2019: 29,930,672 shares

Six months ended September 30, 2018: 29,915,335 shares

(Reference) The shares of the Company held by stock-granting ESOP (Employee Stock Ownership Plan) trust are treated as treasury shares.

\* This summary of consolidated financial statements is exempt from quarterly review.

\* Appropriate use of forecasts and other notes

[Disclaimer regarding forward-looking statements and other information]

Forward-looking statements, such as business forecasts, included in this document are based on management's estimates, assumptions, and projections at the time of publication. These statements do not represent a promise or commitment by the Company to achieve those forecasts. Actual operating results may differ significantly due to various factors.