

Translation

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SUMMARY OF FINANCIAL STATEMENTS (Consolidated)

For the six months ended September 30, 2018

(Under Japanese GAAP)

October 29, 2018

Company name: Fujicco Co., Ltd
 Stock exchange listing: Tokyo
 Stock code: 2908 URL <https://www.fujicco.co.jp/english>
 Representative: President Masakazu Fukui
 For inquiry: Executive Vice President Takenori Okuhira E-mail: kikaku2908@fujicco.co.jp
 Scheduled date to file Quarterly Securities Report: November 6, 2018 Dividend payment date: December 7, 2018
 Supplemental information for financial statements: Yes
 Results briefing: Yes

1. Consolidated Financial Results for the Six Months Ended September 30, 2018

(1) Consolidated Operating Results

(% indicates the rates of change from the same period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
Six months ended								
September 30, 2018	31,064	2.0	2,322	0.9	2,489	0.4	1,896	13.7
September 30, 2017	30,448	4.0	2,302	-4.6	2,479	-5.5	1,668	-0.6

(Reference) Comprehensive income September 30, 2018: ¥2,238 million (0.4%); September 30, 2017: ¥2,230 million (50.2%)

	Earnings per share		Fully diluted earnings per share	
	yen		yen	
Six months ended				
September 30, 2018	63.41		63.34	
September 30, 2017	55.83		55.76	

(2) Consolidated Financial Position

	Total assets		Net assets		Shareholder's equity ratio	
	millions of yen		millions of yen		%	
As of						
September 30, 2018	79,880		66,700		83.4	
March 31, 2018	78,327		64,972		82.9	

(Reference) Shareholder's equity as of September 30, 2018: ¥66,633 million; March 31, 2018: ¥64,920 million

* Applied for ASBJ Statement No. 28: Partial Amendments to Accounting Standard for Tax Effect Accounting from April 1, 2018, financial results are adjusted retrospectively.

2. Dividends

	Annual dividends per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
Fiscal year ended	yen	yen	yen	yen	yen
March 31, 2018	—	18.00	—	18.00	36.00
March 31, 2019	—	19.00	—	—	—
Fiscal year ending					
March 31, 2019 (forecast)	—	—	—	19.00	38.00

(Reference) Revision to dividend forecasts published most recently: None

3. Consolidated Forecasts for the Fiscal Year Ending March 31, 2019

(% indicates the rates of change from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent		Earnings per share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
Full year	65,700	4.4	5,780	7.1	6,080	6.1	4,200	4.4	140.41

(Reference) Revision to financial forecasts published most recently: None

4. Other

- (1) Transfer of important subsidiaries during the period: None
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: None
- (3) Changes in accounting policy, changes in accounting estimates, and retrospective restatements
 - (A) Changes due to revision of accounting standards: Yes
 - (B) Changes due to reasons other than (A): None
 - (C) Changes in accounting estimates: None
 - (D) Retrospective restatements: None
- (4) Number of outstanding shares (ordinary shares):

(A) Number of outstanding shares (including treasury shares):

As of September 30, 2018: 34,991,521 shares

As of March 31, 2018: 34,991,521 shares

(B) Number of treasury shares:

As of September 30, 2018: 5,072,964 shares

As of March 31, 2018: 5,079,016 shares

(C) Average number of outstanding shares:

6 months ended September 30, 2018: 29,915,335 shares

6 months ended September 30, 2017: 29,889,104 shares

(Reference) The shares of the Company held by stock-granting ESOP (Employee Stock Ownership Plan) trust are treated as treasury shares.

* This summary of consolidated financial statements is exempt from quarterly review.

* Appropriate use of forecasts and other notes

[Disclaimer regarding forward-looking statements and other information]

Forward-looking statements, such as business forecasts, included in this document are based on management's estimates, assumptions, and projections at the time of publication. These statements do not represent a promise or commitment by the Company to achieve those forecasts. Actual operating results may differ significantly due to various factors.