

Translation

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SUMMARY OF FINANCIAL STATEMENTS (Consolidated)

For the nine months ended December 31, 2017

(Under Japanese GAAP)

January 29, 2018

Company name: Fujicco Co., Ltd
 Stock exchange listing: Tokyo
 Stock code: 2908 URL <http://www.fujicco.co.jp/english>
 Representative: President Masakazu Fukui
 For inquiry: Executive Vice President Takenori Okuhira E-mail: kikaku2908@fujicco.co.jp
 Scheduled date to file Quarterly Securities Report: February 6, 2018 Dividend payment date: —
 Supplemental information for financial statements: None
 Results briefing: None

1. Consolidated Financial Results for the Nine Months Ended December 31, 2017

(1) Consolidated Operating Results (% indicates the rates of change from the same period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
Nine months ended								
December 31, 2017	48,344	3.2	4,396	-3.7	4,692	-3.7	3,079	-6.7
December 31, 2016	46,849	3.5	4,565	9.1	4,870	7.4	3,298	-0.9

(Reference) Comprehensive income December 31, 2017: ¥4,260 million (30.5%); December 31, 2016: ¥3,265 million (-9.2%)

	Earnings per share	Fully diluted earnings per share
	yen	yen
Nine months ended		
December 31, 2017	103.01	102.88
December 31, 2016	110.42	110.34

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholder's equity ratio
	millions of yen	millions of yen	%
As of			
December 31, 2017	80,167	64,161	79.9
March 31, 2017	73,845	60,903	82.4

(Reference) Shareholder's equity as of December 31, 2017: ¥64,094 million; March 31, 2017: ¥60,854 million

2. Dividends

	Annual dividends per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
Fiscal year ended	yen	yen	yen	yen	yen
March 31, 2017	—	17.00	—	18.00	35.00
March 31, 2018	—	18.00	—		
Fiscal year ending				18.00	36.00
March 31, 2018 (forecast)					

(Reference) Revision to dividend forecasts published most recently: None

3. Consolidated Forecasts for the Fiscal Year Ending March 31, 2018

(% indicates the rates of change from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent		Earnings per share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
Full year	63,600	4.5	5,450	1.8	5,750	0.8	4,000	5.5	133.85

(Reference) Revision to financial forecasts published most recently: None

4. Other

- (1) Transfer of important subsidiaries during the period: None
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: None
- (3) Changes in accounting policy, changes in accounting estimates, and retrospective restatements
 - (A) Changes due to revision of accounting standards: None
 - (B) Changes due to reasons other than (A): None
 - (C) Changes in accounting estimates: None
 - (D) Retrospective restatements: None

(4) Number of outstanding shares (ordinary shares):

(A) Number of outstanding shares (including treasury shares):

As of December 31, 2017: 34,991,521 shares

As of March 31, 2017: 34,991,521 shares

(B) Number of treasury shares:

As of December 31, 2017: 5,085,916 shares

As of March 31, 2017: 5,108,269 shares

(C) Average number of outstanding shares:

9 months ended December 31, 2017: 29,893,553 shares

9 months ended December 31, 2016: 29,874,918 shares

(Reference) The shares of the Company held by stock-granting ESOP (Employee Stock Ownership Plan) trust are treated as treasury shares.

* This summary of consolidated financial statements is exempt from quarterly review.

* Appropriate use of forecasts and other notes

[Disclaimer regarding forward-looking statements and other information]

Forward-looking statements, such as business forecasts, included in this document are based on management's estimates, assumptions, and projections at the time of publication. These statements do not represent a promise or commitment by the Company to achieve those forecasts. Actual operating results may differ significantly due to various factors.