

Translation

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SUMMARY OF FINANCIAL STATEMENTS (Consolidated)

For the three months ended June 30, 2017

(Under Japanese GAAP)

July 28, 2017

Company name: Fujicco Co., Ltd
 Stock exchange listing: Tokyo
 Stock code: 2908 URL <http://www.fujicco.co.jp/english>
 Representative: President Masakazu Fukui
 For inquiry: Executive Vice President Takenori Okuhira E-mail: kikaku2908@fujicco.co.jp
 Scheduled date to file Quarterly Securities Report: August 4, 2017 Dividend payment date: —
 Supplemental information for financial statements: None
 Results briefing: None

1. Consolidated Financial Results for the Three Months Ended June 30, 2017

(1) Consolidated Operating Results

(% indicates the rates of change from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
Three months ended June 30, 2017	15,227	4.4	1,124	6.2	1,263	3.4	860	6.4
June 30, 2016	14,586	3.3	1,059	5.9	1,221	5.1	808	(21.9)

(Reference) Comprehensive income June 30, 2017: ¥1,205 million (55.9%); June 30, 2016: ¥773 million (-28.4)

	Earnings per share		Fully diluted earnings per share	
	yen		yen	
Three months ended June 30, 2017	28.80		28.77	
June 30, 2016	27.06		27.05	

(2) Consolidated Financial Position

	Total assets		Net assets		Shareholder's equity ratio	
	millions of yen		millions of yen		%	
As of June 30, 2017	73,698		61,593		83.5	
March 31, 2017	73,845		60,903		82.4	

(Reference) Shareholder's equity as of June 30, 2017: ¥61,524 million; March 31, 2017: ¥60,854 million

2. Dividends

	Annual dividends per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
Fiscal year ended March 31, 2017	—	17.00	—	18.00	35.00
March 31, 2018	—	—	—	—	—
Fiscal year ending March 31, 2018 (forecast)	—	18.00	—	18.00	36.00

(Reference) Revision to dividend forecasts published most recently: None

3. Consolidated Forecasts for the Fiscal Year Ending March 31, 2018

(% indicates the rates of change from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of parent		Earnings per share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	Yen
Six months ending September 30, 2017	30,600	4.5	2,450	1.5	2,650	1.0	1,850	10.2	61.91
Full year	63,600	4.5	5,450	1.8	5,750	0.8	4,000	5.5	133.85

(Reference) Revision to financial forecasts published most recently: None

4. Other

- (1) Transfer of important subsidiaries during the period: None
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: None
- (3) Changes in accounting policy, changes in accounting estimates, and retrospective restatements
 - (A) Changes due to revision of accounting standards: None
 - (B) Changes due to reasons other than (A): None
 - (C) Changes in accounting estimates: None
 - (D) Retrospective restatements: None
- (4) Number of outstanding shares (ordinary shares):

(A) Number of outstanding shares (including treasury shares):

As of June 30, 2017:	34,991,521 shares
As of March 31, 2016:	34,991,521 shares

(B) Number of treasury shares:

As of June 30, 2017	5,016,727 shares
As of March 31, 2016	5,108,269 shares

(C) Average number of outstanding shares:

3 months ended June 30, 2017	29,883,599 shares
3 months ended June 30, 2016	29,871,600 shares

(Reference) The shares of the Company held by stock-granting ESOP (Employee Stock Ownership Plan) trust are treated as treasury shares.

* This summary of consolidated financial statements is exempt from quarterly review.

* Appropriate use of forecasts and other notes

[Disclaimer regarding forward-looking statements and other information]

Forward-looking statements, such as business forecasts, included in this document are based on management's estimates, assumptions, and projections at the time of publication. These statements do not represent a promise or commitment by the Company to achieve those forecasts. Actual operating results may differ significantly due to various factors.